**Monthly Budget & Spending Plan**

**Full Name:** Click or tap here to enter text. **Date:** Click or tap here to enter text.

**FICO SCORES:** Click or tap here to enter text. **Needed Score:** Click or tap here to enter text.

|  |  |
| --- | --- |
| **Income**  | **Amount**  |
| **Employment (total monthly wages)**  | Click or tap here to enter text. |
| **Overtime** | Click or tap here to enter text.  |
| **Social Security Disability Income (SSDI)**  | Click or tap here to enter text. |
| **Retirement/Pensions**  | Click or tap here to enter text. |
| **Child Support** | Click or tap here to enter text. |
| **Other** (describe)  | Click or tap here to enter text. |
| **Total**  | Click or tap here to enter text.  |
|  |  |
| **Assets** | **Amount** |
| **Checking Account** | Click or tap here to enter text. |
| **Savings** | Click or tap here to enter text. |
| **Total** | Click or tap here to enter text. |
|  |  |

|  |  |  |
| --- | --- | --- |
| **Budgeted Item**  | **Amount**  | **Date of Payment**  |
| **Current Rent**  | Click or tap here to enter text. |  |
| **Utilities** |  Click or tap here to enter text. |  |
| **Food** | Click or tap here to enter text. |  |
| **Gas** | Click or tap here to enter text. |  |
| **Entertainment** | Click or tap here to enter text. |  |
| **LIABILITIES** |
| **Car Note**  | Click or tap here to enter text. |   |
| **Credit Card:**  | Click or tap here to enter text. |   |
|  **Child Support:** | Click or tap here to enter text. |   |
| **Student Loans:**  | Click or tap here to enter text. |   |
| **Other (please list):**  | Click or tap here to enter text. |   |
| **Total**  | Click or tap here to enter text. |  |
| **Balance** *(this amount will be saved in the individual’s account)* |